

Appendix 1
Description of the Investment

This description of the investment is an appendix to the application for a credit guarantee for green investment. This document shall be filled in and signed by an authorised signatory for the borrower.

Asterisks (*) indicate that there are instructions at the end of this document.

1. Parties

Borrower	Lender *
Name:	Name:
Corporate identity number:	Corporate identity number:
Mailing address:	Mailing address:
Contact person:	Contact person:
Phone number:	Phone number:
E-mail address:	E-mail address:

2. The investment

Provide a summarised description of the industrial investment:*

3. The operational activity

Provide a summarised description of the planned operational activity:*

4. Use of the credit

State which part of the industrial investment the credit will be used for:*

5. Financing for the investment

Describe the funding needs and all sources of financing, including the credit in question:*

6. Sub-appendices

- A. A list of all owners affiliated with the borrower that own at least 10%. Also attach a diagram presenting the ownership structure, in which physical owners are shown if they directly or indirectly own 10% or more.
- B. A feasibility study of the investment, if one has been produced.
- C. The investment's business plan or equivalent document, describing at least the planned operational activities as well as the procurement plan and financing plan.
- D. A cash flow forecast (in Excel) for the borrower that at least covers the maturity of the credit, as well as the associated significant information, circumstances, assumptions and assessments on which the forecast is based.
- E. Copies of any permits obtained that are required for the investment, as well as a list of pending permits and when these are expected to be obtained. This includes permits required under the Swedish Environmental Code (miljöbalken) and the Planning and Building Act (plan- och bygglagen).

7. Confirmation by the borrower

All information provided in this appendix is, to the best of my knowledge, true and accurate.

		Date:
Name:	Phone number:	
Signature:	E-mail address:	

Personal data

In order to be able to process your application for a credit guarantee for green investment, the Swedish National Debt Office must handle certain personal data. The personal data that the Swedish National Debt Office will process is personal information regarding authorised signatories and contact persons specified in the application form as well as personal information concerning natural persons named in the accompanying documents you provide to the Swedish National Debt Office in connection with your application. The legal basis for the processing is public and common interest, as such treatment is necessary for the Swedish National Debt Office to be able to make a decision on a credit guarantee using your application. Personal information that is contained in public documents may be disclosed in accordance with the principle of public access to information and will only be kept for as long as is necessary in conformance with data retention rules and decisions made in accordance with the existing legislation that applies to archiving. Read more about our treatment of personal information and your rights on our website: <https://www.riksdagen.se/en/About-the-Debt-Office/our-mandate-and-work/processing-of-personal-data/>

Confidentiality

The principle of public access to information applies at the Swedish National Debt Office. Information in public documents can only be kept confidential at the Swedish National Debt Office if doing so is supported by the Public Access to Information and Secrecy Act. Confidentiality applies to information about a party's business or operating conditions if it can be assumed that disclosing such information would be injurious to the party. Absolute confidentiality applies to certain information about third parties.

Instructions for completing this appendix

P1. Parties

If there is more than one lender, and one of them will act as an agent, the agent shall be listed here.

P2. The investment

The description shall at least state the following:

(If the requested information appears in another appendix, it is sufficient to refer to where that information can be found.)

1. A brief and comprehensive description of the main purpose of the investment.
2. Any connection the investment might have to existing operations and/or other ongoing or planned investments. List especially cases in which other ongoing or planned investments affect the start-up of the current investment.
3. A description of the division of responsibilities for the investment between the lender and external parties, for example EPC contracts, etc.
4. A timetable for the implementation of the investment, including significant milestones.

P3. The operational activity

The description shall at least state the following:

(If the requested information appears in another appendix, it is sufficient to refer to where that information can be found.)

1. The purpose of the investment in terms of planned production, volume or equivalent.
2. Expected customers and assessed demand. This includes, for example, an account of agreements already entered into or planned in regard to allocations, the length of the agreements and the mechanisms governing price and volume in them.
3. Planned staffing.
4. The primary competition and other aspects relevant for a market analysis.
5. The planned production's need for input goods (materials and supplies), electricity, etc. This includes, for example, an account of agreements already entered into or planned, the length of the agreements and the mechanisms governing price and volume in them.

P4. Use of the credit

(If the requested information appears in another appendix, it is sufficient to refer to where that information can be found.)

Describe at a reasonable level of detail how the credit will be used. If the credit will consist of several payments, specify in regard to these.

P5. Financing for the investment

(If the requested information appears in another appendix, it is sufficient to refer to where it can be found.)

1. Describe all sources of funding: planned time for utilisation, amounts, maturities, amortisation structure, lender or any person responsible for contributing equity or other capital.
2. Provide an account of the various terms and conditions (Conditions precedent) that must be in place according to the individual financing agreements.
3. If any of the sources of funding has not received formal confirmation or been signed, it must be stated when this is expected to occur.